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## Capabilities

As a principal investor and committed partner, our customers are guaranteed a level of service and satisfaction that is unparalleled in the industry. We provide all of our customers with:

**Certainty** – Since ICON is principal investor our customers eliminate the risk of syndication

**Commitment** – ICON is a long-term investor with the objective of helping its customers achieve its goals

**Financing Structures** – Senior Secured First Lien Loans, Senior Secured Second Lien Loans, Junior Capital, Secured Mezzanine Debt, Operating Leases, Finance Leases, Portfolio Acquisitions

**Flexibility** – Our wide range of experience in different industries, asset classes and financing structures provides customers with some of the most flexible and creative financing solutions in the market

**Investment sizes** - US\$ 5 million to US\$ 150 million

**Reliability** – ICON conducts preliminary due diligence that is thorough and vetted by executive management to ensure a high probability of approval and successful execution.

**Responsiveness** – Our culture and structure allows us to deliver quick and meaningful feedback to customers and execute transaction without undue delays

**Target Industries** – Capital asset intensive industries such as construction, energy, information technology, manufacturing, off-shore oil field services, shipping, telecommunications and transportation, to name a few.

**Transaction types** – Expansion & Growth, Recapitalizations, Leveraged and Management Buyouts, Bridge to Permanent Financing, Turnarounds and Restructuring

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